



Donor Stock Instructions (Transfer In-Kind)

Please use the instructions below to deliver stock shares to Connected Lane County.

Step 1.

Complete and submit this Form (page 2) to Connected Lane County.

Connected Lane County
22 West 7th Ave.
Eugene, OR 97401
info@connectedlane.org

Step 2.

Transfer the securities from your account to the brokerage account for Connected Lane County.

Brokerage: Pershing
DTC #: 0443
A/C #: Q67040644
Acct Name: Connected Lane County

Step 3.

When you initiate the transfer, please notify us at **541-654-4095** or info@connectedlane.org. We will monitor the Connected Lane County brokerage account and a tax receipt will be sent to you within 10 business days of the transfer.

Connected Lane County's Federal EIN is 84-3366481.

For questions contact any of the individuals below and they will be happy to assist you.

Heidi Larwick, Executive Director
heidi@connectedlane.org

Iliana Lang Lundgren, Development Coordinator
iliana@connectedlane.org



Contributors: Please submit this donor form to Connected Lane County so we can connect the stock donation with you as the contributor.

Date: _____

Name of Taxpayer (business or individual): _____

Mailing Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

CPA, Financial Advisor and/or Broker (Optional)

Name of Tax Advisor: _____

Firm: _____

Address: _____

Phone: _____ Email: _____

Stock Donation Information

Stock symbol: _____ # of Shares: _____

Account Information to Transfer Securities

Brokerage: Pershing

DTC #: 0443

A/C #: Q67040644

Acct Name: Connected Lane County

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